

I WANT TO FINANCE?

BMT (Boat Motor Trailer) Package

New

Used

Repowering Outboard or Inboard

New

Used

LOAN DETAILS

Invoiced Amount \$

Less Deposit Amount \$

Less Trade In Amount \$

 Approximate
Loan Amount \$

 Loan Term in Years
(Up to 7 Years) \$

 Frequency of Loan
Repayments \$

EQUIPMENT DETAILS

Year	Make	Model	Year	Make	Model	Year	Make	Model
Boat			Motor			Trailer		

BORROWER

PERSONAL DETAILS

First Name

Driver's Licence

Expiry

Surname

Home Phone

Mobile

Date of Birth

Gender

Email

Marital Status

No. of Dependants

CURRENT ADDRESS DETAILS

Property Name

 Residential
Status

(Home Owner, renting, etc)

Street

Unit Number Street Name

Time at Address

Years Months

Suburb

State Postcode

Rent/Mortgage \$

Amount Frequency of payment

PREVIOUS ADDRESS (IF LESS THAN 3 YEARS AT CURRENT ADDRESS)

Property Name

 Residential
Status

(Home Owner, renting, etc)

Street

Unit Number Street Name

Time at Address

Years Months

Suburb

State Postcode

CURRENT EMPLOYER

Occupation

Phone

 Employment
Status

 Time at
Employer

Years Months

Employer

PREVIOUS EMPLOYER (IF LESS THAN 3 YEARS AT CURRENT EMPLOYMENT)

Occupation

Phone

 Employment
Status

 Time at
Employer

Years Months

Employer

BORROWER (continued)

STATEMENT OF FINANCIAL POSITION

Assets

Details	Amount (\$)
Your Home	
Rental Property	
Motor Vehicle 1	
Motor Vehicle 2	
Shares	
Other	

Total \$

Liabilities

Details	Limit (\$)	Balance (\$)	Payments Monthly (\$)
Your Mortgage			
Loan 1			
Loan 2			
Credit Card 1			
Credit Card 2			
Other			

Total \$

Income

Details	Amount (\$)	Frequency (Weekly/Fortnightly/Monthly)
Salary/Wages		
Rental Income		
Other Income		
Other Income		

Total Income \$

Household Variable & Discretionary Expenses

Amount Monthly (\$)
Child Care / School Fees
Food & Groceries
Insurance
Transportation
Utilities
Entertainment & Dining
Holidays & Travel
Other

Total Expenses \$

Do you foresee any changes to your financial circumstances that may impact your income and ability to make the loan repayments

Yes

☐

No

☐

SPOUSE/PARTNER

First Name	Last Name	
Relationship to Borrower (Married, Defacto etc.)	Date of Birth	
Occupation	Employer	
Employment Status	Time at Employer	
Net Monthly Income	Years	Months

PERSONAL REFERENCE

PERSONAL REFERENCE 1 (A RELATIVE NOT LIVING WITH YOU)

Title	First Name	Street	Unit	Number	Street Name	State	Postcode
Surname		Suburb					
Relationship		Country					
Home Phone	Mobile						
Email							

PERSONAL REFERENCE 2 (A RELATIVE/PERSON NOT LIVING WITH YOU)

Title	First Name	Street	Unit	Number	Street Name	State	Postcode
Surname		Suburb					
Relationship		Country					
Home Phone	Mobile						
Email							